



Letter of Direction for a Gift of Publicly Traded Securities to Trinity College School Fund Inc.

To: _____
(Name of Your Brokerage/Delivering Custodian)

Instructions to Broker/Delivering Custodian

I hereby give authority to deliver free the following securities as follows to:

Broker: Ameriprise Enterprise Investment Services

DTC Participant Number: 0756

Account Name and Number at Brokerage: Trinity Coll Schl Fund - 19899952

Contact at Broker: Julia Ortenzio 781-556-0042

Security _____ CUSIP# _____

Market Symbol _____ Number of Shares/Units to Transfer _____

Donor/Client Information

GIFT DESIGNATION: _____

Name for receipting purposes: _____

Full Address: _____

Broker/Delivering Custodian Information

Broker: _____

DTC: _____

Account name and number: _____

Contact name and number: _____

Authorization of Donor/Client

_____ signature _____ month / day / year

Send the completed form(s) to your broker and a fax copy to Trinity College School Fund Inc. at **978-522-8339** attention Derek A. Smith. Unexpected or unidentifiable transfers will impede the receipting process.

The value of the charitable gift receipt is based on the average of the high and low prices of the shares the day they are received by the Trinity College School Fund Inc.'s custodian. Please contact the Trinity College School Fund Inc. office at 508-523-1221 if you have any questions.